

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय : "लोकमंगल" 1501, शिवाजी नगर, पुणे 411005		Bank of Maharashtra Head Office: "Lokmangal" 1501, Shivaji Nagar, Pune 411005
Phone: (+91-020) 25614 386 / 330	Fax : (+91-020) 25533924	Email - bomcoacc@mahabank.co.in
वित्तीय प्रबंधन व लेखा विभाग FINANCIAL MANAGEMENT & ACCOUNTS DEPARTMENT		

Ref. No.: AX1/FM&A/Bonds/HYX- Sep 16/2016-17

Nov 07, 2016

The Manager, BSE Limited P J Towers, Fort, Mumbai – 400001	The Manager, National Stock Exchange of India Limited. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051
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Dear Sir/ Madam,

Sub: Half Yearly Report for the Half Year Ended Sep 30, 2016

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the bond holders as mentioned below:

- a) **Bond wise Credit Rating and Change in Credit Rating (if any)** : No change in Rating after last Half Yearly report till 30.09.2016. However, in Oct 2016 , Crisil Ltd has revised rating downwards by one notch for Basel II bonds and by two notch for basel III AT1 bonds.
- b) **Debt-Equity ratio:** 1.27
- c) The previous due date for payment of interest/ repayment of principal on said bonds and whether the same has been paid or not for the half year ended 30.09.2016:

Bonds Series	Type (Principal/ Interest)	Due date of payment	Amount (₹ in Crore)	Actual Date of Payment
Subordinate Bonds				
VII	Interest + Principal (on Redemption)	25/07/2016	246.26	25/07/2016
Upper Tier II				
IV	Interest	19/07/2016	20.70	19/07/2016
IPDI (Tier I)				
I (BASEL II)	Interest	31/07/2016*	23.96	01/08/2016*

*due date being Sunday

- d) The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said bonds during next half-year i.e. 01.10.2016 to 31.03.2017 :

Bonds Series	Type (Principal/ Interest)	Due date of payment	Amount (₹ in Crore)
Subordinate Bonds			
VIII	Interest	15/01/2017	18.40
IX	Interest	1/10/2016	11.36
X	Interest	31/12/2016	90.00



Upper Tier II			
I	Interest+Principal#	14/10/2016	327.30
II	Interest	21/03/2017	19.80
III	Interest	30/03/2017	15.38
V	Interest	01/10/2016	8.95
VI	Interest	01/02/2017	25.95
IPDI (Tier I)			
II (BASEL II)	Interest	1/10/2016	6.48
I (BASEL III)	Interest	12/01/2017	94.80
Long Term Infra Bonds			
I	Interest	20/10/2016	94.00

on exercising call option on call date i.e. 14.10.2016.

Bank does not expect default in payment of principal / interest due in next half year

- e) Debenture Redemption Reserve : NA (being a banking company, no 'Debenture Redemption Reserve' is required to be created for the half year ending on 30.09.2016)
- f) Networth as on 30.09.2016: ₹ 6696.00 crore
- g) Net Profit/ (Loss) after Tax as on 30.09.2016: ₹ (734.55) crore
- h) Earnings Per Share (not annualized) as of 30.09.2016 : ₹ (6.29).

Thanking you

Yours Faithfully

Ramesh Prabhu
 Ramesh Prabhu
 Asst General Manager
 FM&A



Encl: Noting Certificate of Debenture Trustee/s

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by ‘**Bank Of Maharashtra**’ for the Half year ended September 30, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

P.S. Kulkarni

Authorised Signatory

Date: November 7, 2016





ATSL/CO/16-17/3293

07th November, 2016

The Compliance Officer
Bank of Maharashtra
Lokmangal, 1501,
Shivaji Nagar, Pune - 411005

Kind Attn: Mr. Neeraj Tiwari

Dear Sir,

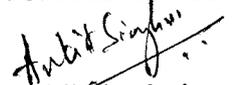
Re.: Trustee for Tier II Bonds aggregating to Rs. 500 Crores issued by Bank of Maharashtra (the Company) - Letter of Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 – September 2016.

This has reference to the Tier II Bonds issued by the Company and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Trustee (Axis Trustee Services Limited) that the Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information on 05th November, 2016 from the Company (enclosed herewith) along with the relevant/necessary supporting documents and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours sincerely,
For **Axis Trustee Services Limited**


Ankit Singhvi
Senior Manager

Encl: As Above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

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