

State / Union Territory *

[Grid for State / Union Territory]

Country *

[Grid for Country]

Pin Code*

[Grid for Pin Code]

8. Phone No.

[Grid for Phone No.]

STD Code

Phone No.

9. Mobile No.

[Grid for Mobile No.]

10. Email ID

[Grid for Email ID]

11. Do you want to subscribe to SMS Alerts

Yes

No

12. Subscriber's Bank Details : (please refer to Sr. No. 6 of the instructions)

Savings A/c

Current A/c

Bank A/c Number

[Grid for Bank A/c Number]

Bank Name

[Grid for Bank Name]

Bank Branch

[Grid for Bank Branch]

Bank Address

[Grid for Bank Address]

Pin Code

[Grid for Pin Code]

Bank MICR Code

[Grid for Bank MICR Code]

IFS code (Wherever applicable)

[Grid for IFS code]

Section B - Subscribers Employment Details to be filled and attested by Corporate (All Details are Mandatory)

1. Date of Joining*

[Grid for Date of Joining]

D D M M Y Y Y Y

2. Date of Retirement:

[Grid for Date of Retirement]

D D M M Y Y Y Y

3. Employee ID* :

[Grid for Employee ID]

4. Corporate Regd. No. allotted by CRA*

[5 5 0 2 5 3 4]

5. CBO No. allotted by CRA*:

[6 5 0 2 6 8 3]

Certified that the above declaration has been signed before me by _____ after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the date of birth and employment details is as per employee records available with the Corporate.

[Signature box for Authorized Person]

Signature of the Authorized Person

Designation of the Authorized Person : _____

[Rubber Stamp box for Corporate]

Rubber Stamp of the Corporate / zonal office

Name of the Corporate **BANK OF MAHARASHTRA**

Date :

[Grid for Date]

D D M M Y Y Y Y

Section C - Subscriber's Nomination Details (OPTIONAL - please refer to Sr. No 7&8 of the instructions)

1. Name of the Nominee:

1st Nominee	2nd Nominee	3rd Nominee
First Name*	First Name*	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

2. Date of Birth (In case of a minor):

1st Nominee	2nd Nominee	3rd Nominee

3. Relationship with the Nominee:

1st Nominee	2nd Nominee	3rd Nominee

4. Percentage Share:

1st Nominee	2nd Nominee	3rd Nominee

5. Nominee's Guardian Details (in case of a minor Nominee):

1st Nominee's Guardian Details	2nd Nominee's Guardian Details	3rd Nominee's Guardian Details
First Name*	First Name*	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

Section D - Subscriber Scheme Preference (Please refer the instructions of Section D Page No. 8 for further details):

(Applicable, only if your corporate has given option to the subscriber to select the scheme details. Kindly Contact your Employer for further details)

(i). PFM Selection for Active and Auto Choice*

PFM Name (in alphabetical order)	Please tick only one (Select only one PFM)
HDFC Pension Management Company Limited	<input type="checkbox"/>
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>
LIC Pension Fund Ltd	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>

(Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected).

(ii). Investment Option

Active Choice N.A. Auto Choice N.A.

(For details on Auto Choice, please refer to the PFRDA website www.pfrda.org.in)

Note:-

1. In case you do not indicate any investment option, your funds will be invested in Auto Choice
2. In case you have opted for Auto Choice, DO NOT fill up section (iii) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment made as per Auto Choice.

(iii) Asset Allocation (to be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E (Cannot exceed 50%)	C	G	Total
% share				100%

Note:-

The allocation across E, C and G asset classes must equal 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected.

TIER II DETAILS

I hereby submit the following details for activation of Tier – II account under NPS.

1. Subscriber's Bank Details*:(MANDATORY - please refer to Sr. No. 6 of the instructions)

If same as Tier I, Please Tick else, fill in the details below:

Savings A/c

Current A/c

Bank A/c Number*

Bank Name*

Bank Branch*

Bank Address*

Pin Code*

Bank MICR Code *

IFS code (Wherever applicable)

Not Applicable

2. Subscriber's Nomination Details (OPTIONAL - please refer to Sr. No. 7 & 8 of the instructions)

If same as Tier I, Please Tick else,

Name of the Nominee:

1st Nominee

2nd Nominee

3rd Nominee

1st Nominee	2nd Nominee	3rd Nominee
First Name*	First Name *	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

Date of Birth (In case of a minor)*:

1st Nominee *	2nd Nominee *	3 rd Nominee *
<input type="text"/>	<input type="text"/>	<input type="text"/>

Relationship with the Nominee:

1st Nominee	2nd Nominee	3 rd Nominee
<input type="text"/>	<input type="text"/>	<input type="text"/>

Percentage Share:

1st Nominee	%	2nd Nominee	%	3rd Nominee	%
<input type="text"/>					

Nominee's Guardian Details (in case of a minor):

1st Nominee's Guardian Details

2nd Nominee's Guardian Details

3rd Nominee's Guardian Details

1st Nominee's Guardian Details	2nd Nominee's Guardian Details	3rd Nominee's Guardian Details
First Name*	First Name *	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

Not Applicable

3. Subscriber Scheme Preference (Please refer the Section D on Page No. 8 for further details):If same as Tier I, Please Tick else,**i). PFM Selection for Active and Auto Choice (Select only one PFM)**

PFM Name (in alphabetical order)	Please tick only one
HDFC Pension Management Company Limited	<input checked="" type="checkbox"/>
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>
LIC Pension Fund Ltd	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>

(Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected).

(ii). Investment OptionActive Choice Auto Choice

(For details on Auto Choice, please refer to the Offer Document)

Note:-

- In case you do not indicate any investment option, your funds will be invested in Auto Choice
- In case you have opted for Auto Choice, DO NOT fill up section (iii) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment made as per Auto Choice.

(iii). Asset Allocation (to be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E (Cannot exceed 50%)	C	G	Total
% share				100%

Note:- The allocation across E, C and G asset classes must equal 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected by the POP.

Section D – Declaration & Authorization (Tier I & II)Mandatory

I hereby declare and agree that (a) I have read and understood the Offer Document, terms & conditions or the same was interpreted to me, and the answers entered in the application are mine. (b) I am a Citizen of India. (c) I have not been found or declared to be of an unsound mind under any law for the time being in force. (d) I am not an undischarged insolvent. (e) I do not hold any pre-existing account under NPS.

I understand that there would be PFRDA approved *Terms and Conditions* for subscribers on the CRA website *governing I-pin (to access CRA/NPSCAN and view details) & T-pin*. I agree to be bound by the said terms and conditions and understand that CRA may, as approved by PFRDA, amend any of the services completely or partially without any new Declaration/Undertaking being signed.

Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that:

- The contribution paid has been derived from legally declared and assessed sources of income.
- I understand that the PFRDA/NPS Trust has the right to peruse my financial profile and also agree that the PFRDA/NPS Trust has the right to close the NPS account in case I am found guilty of violating the provisions of any Law, directly or indirectly, by any Competent Court of Law, having relation to the laws governing prevention of money laundering in the country.

I _____, the applicant, do hereby declare that the information provided above is true to the best of my knowledge & belief.

Date : (DD/MM/YYYY)

Signature/Thumb
Impression* of Subscriber

To be Filled by POP

A. POP Registration No.

B. KYC Compliance: Yes No

C. KYC document accepted for identity proof: _____

D. KYC document accepted for address proof: _____

E. Document accepted for date of birth proof: _____

F. PAN Compliance: Yes No

G. Copy of PAN Card Submitted: Yes No

H. Submitted Cancelled Cheque: Yes No

	<div style="border: 1px solid black; width: 80%; margin: 0 auto; height: 20px;"></div> <p>Signature of Authorized Signatory (Zonal Office)</p>
	Name : _____ Place : _____ Designation : _____ Date : <input type="checkbox"/> - <input type="checkbox"/> D D M M Y Y
POP Seal (Zonal Office)	Department : _____

[To be filled by CRA /CRA-FC]

Received by: _____ CRA-FC Registration Number: _____

Received at: _____ Date: _____

Acknowledgement Number (by CRA-FC)

INSTRUCTIONS FOR FILLING THE FORM - Read before filling the form.

- IMP :**
- a) Form to be filled legibly in **BLOCK LETTERS** and in **BLACK INK** only. Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be counter-signed by the applicant.
 - b) Each box, wherever provided, should contain only one character (alphabet/number/punctuation mark) leaving a blank box after each word.
 - c) The subscriber should affix a recent color photograph (size 3.5 cm x 2.5 cm) in the space provided on the form. The photograph should not be stapled or clipped to the form. (The clarity of image on PRAN card will depend on the quality and clarity of photograph affixed on the form.)
 - d) Signature /Thumb impression (LTI in case of males and RTI in case of females) should only be within the box provided in the form. The subscriber should not sign across the photograph. If there is any mark on the photograph such that it hinders the clear visibility of the face of the subscriber, the application shall not be accepted.
 - e) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank or the application form is printed back to back.
 - f) The subscriber's thumb impression should be verified by the designated officer of the employer accepting the form.
 - g) Subscribers are advised to retain the acknowledgement slip signed / stamped by the employer where they submit the application.

Sr. No.	Item No.	Item Details	Guidelines for Filling the Form
Subscriber's Personal Details			
1.	1	Full Name	Please state your name as mentioned in the Proof of Identity failing which the application is liable to be rejected. If the Proof of identity has a name by which the applicant has been known differently in the past, than the one provided in this application form, then requisite proof should be provided e.g. marriage certificate, or gazetted copy of name change.
2.	3	Date of Birth	Please ensure that this matches with the Date of Birth as indicated in the document provided in support.
3.	4	PAN	Please provide copy of your PAN card.
4.	6, 7	Present Address	All future communications will be sent to present address.

Form printed back-to-back is not acceptable.
Write Email ID in BLOCK Letters.
Affix Recent Color Photograph of size 3.5 cm x 2.5 cm only.

5.	9, 10, 11	Contact No. & Email ID	It is advisable to mention either "Telephone number" or "Mobile number" or "Email ID" so that Subscriber can be contacted in future.
6.	12	Bank Details	<p>For Tier I, bank details are optional, however, if a subscriber mentions any of the bank details(except MICR Code), all the bank details shall mandatory.</p> <p>For activation of Tier II, bank details are mandatory. The subscribers shall provide a cancelled cheque, the details of which should match the bank details provided for Tier II</p>
Subscriber's Nomination Details - Section C			
7.	Percentage Share		<p>1) Subscriber can nominate a maximum of three nominees.</p> <p>2) Subscriber cannot fill the same nominee details more than once.</p> <p>3) Percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s).</p> <p>4) Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.</p>
8.	Nominee's Guardian Details		If a nominee is a minor, then nominee's guardian details shall be mandatory.

Illustrative list of documents acceptable as proof of identity and address

No.	Proof of Identity (Copy of any one)	No.	Proof of Address (Copy of any one)
1	School Leaving Certificate	1	Electricity bill [^]
2	Matriculation Certificate	2	Telephone bill [^]
3	Degree of Recognized Educational Institution	3	Depository Account Statement [^]
4	Depository Account Statement	4	Credit Card Statement [^]
5	Bank Account Statement / Passbook	5	Bank Account Statement / Passbook [^]
6	Credit Card	6	Employer Certificate [^]
7	Water Bill	7	Rent Receipt [^]
8	Ration Card	8	Ration Card
9	Property Tax Assessment Order	9	Property Tax Assessment Order
10	Passport	10	Passport
11	Voter's Identity Card	11	Voter's Identity Card
12	Driving License	12	Driving License
13	PAN Card		
14	Certificate of identity signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councillor or a Gazetted Officer.	13	Certificate of address signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councillor or a Gazetted Officer.
<p>Note: 1) Proof of Address mentioned in Sr. No. 1 to 7 (^) should not be more than six months old on the date of application. 2) You are required to bring original documents & two self-attested photocopies (Originals will be returned over-the-counter after verification)</p>			

Subscriber Scheme Preference - Section D

Kindly do not fill this section if your organisation has selected the scheme preference details for its subscribers.

Active choice

- PFM selection is mandatory. Kindly make a choice from Option A. The form shall be rejected if a PFM is not opted for.
- Allocation under Equity (E) cannot exceed 50%
- A subscriber opting for active choice may select the available asset classes ("E", "G", & "C"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table at Sr. No. (iii) is left blank, the application shall be rejected.

Auto choice

IMP: BANK OF MAHARASHTRA has selected Scheme Preference for Employees.

- A subscriber opting for Auto Choice must also select a PFM from "Option A" of PFM Selection. The application shall be rejected if the subscriber does not indicate his/her choice of PFM
- In case both investment option and the asset allocation at Sr. No. (ii) and Sr. No. (iii) are left blank, the subscriber's funds will be invested as per Auto Choice

For more details on investment options and asset classes, please refer to the PFRDA website www.pfrda.org.in

GENERAL INFORMATION FOR SUBSCRIBERS

- For any further clarification please refer to the PFRDA website www.pfrda.org.in or call on our toll free no. 1800110708
- The Subscriber can obtain the status of his/her application from the CRA website or through the respective employer.
- For more information
Visit us at <http://www.npsra.nsd1.co.in>
Call us at 022-24994200
e-mail us at info.cra@nsdl.co.in
Write to: Central Recordkeeping Agency, NSDL e-Governance Infrastructure Limited, 1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.

Nomination : Though nomination is optional, it is advisable to give nomination. If you wish, you may be able to change it afterwards.

Details for printing PRAN card in Hindi (please provide the details in Devnagri script):

Please note that the manner in which the names are provided in this annexure will be displayed on the PRAN card. However, date of birth will be printed in English only.

Subscriber's Full Name:

First Name * : _____

Middle Name : _____

Last Name : _____

Father's Full Name:

First Name * : _____

Middle Name : _____

Last Name : _____

(* indicates Mandatory Field)

Signature/ Hand Impression* of Subscriber

Name of the Subscriber: _____

List of Documents acceptable as Proof of Identity and Proof of Address for both entry and exit under New Pension Scheme (for all variants)

Sr.	Proof of Identity (copy of any one of the following documents)	Proof of Address (copy of any one of the following documents)
1	Passport issued by Government of India	Passport issued by Government of India
2	Ration Card with Photograph	Ration Card with Photograph and Residential Address
3	Bank Pass Book or Certificate with Photograph	Bank Pass Book or Certificate with Photograph and Residential Address
4	Voter's Identity Card with Photograph and Residential Address	Voter's Identity Card with Photograph and Residential Address
5	Valid Driving License with Photograph	Valid Driving License with Photograph and Residential Address
6	Pan Card issued by Income Tax Department	Letter from any Recognized Public Authority at the level of Gazetted Officer like District Magistrate, Divisional Commissioner, BDO, Tehsildar, Mandal Revenue Official, Judicial Magistrate etc.
7	Certificate of Identity with Photograph signed by a Member of Parliament or Member of Legislative Assembly	Certificate of Address with Photograph signed by a Member of Parliament or Member of Legislative Assembly
8	Adhar Card / Letter issued by Unique Identification Authority of India	Adhar Card / Letter issued by Unique Identification Authority of India <u>clearly showing the address</u>
9	Job Cards issued by NREGA duly signed by an officer of the State Government	Job Cards issued by NREGA duly signed by an officer of the State Government
10	Photo Identity Card issued by Government, Defence, Paramilitary and Police Departments	Latest Electricity / Water bill in the name of the Subscriber / Claimant and showing the Address (Less than SIX – 6 -- Months Old)
11	Ex-serviceman Card issued by Ministry of Defence to their employees	Latest Telephone Bill in the name of the Subscriber / Claimant and showing the Address (Less than SIX – 6 - - Months Old)
12	Photo Credit Card	Latest Property / House Tax Receipt (not more than ONE Year Old)
13	----	Existing Valid registered Lease Agreement of the house on stamp paper (in case of rented / leased accommodation)

IMPORTANT: While submitting Subscriber Registration Form by the employee along with KYC Documents as mentioned above and accepting the same by Branch Manager / Official / Zonal Office, the following points should be considered:

- 1) If **Date of Birth** is not mentioned in the Identity Proof enclosed the Subscriber / Employee, Proof of Date of Birth should be enclosed with the Subscriber Registration Form e.g. Pan Card, Passport, Driving License, Birth Certificate, School Leaving Certificate / Matriculation or Degree Certificate wherein Date of Birth is clearly mentioned.
- 2) If the Address on the document submitted for Identity Proof by the employee is the same as that declared by him / her in the Subscriber Registration Form, the document (i.e. Identity Proof) may be accepted as a valid proof for both Identity and Address.
- 3) If the address indicated on the document submitted for identity proof differs from the current address mentioned in the Subscriber Registration Form, a separate proof of address should be obtained.